

- Client KYC is Mandatory Before BSE Registrations  
BSE Client Registration in Redvision Mutual fund portal

Home Page of Redvision

Click on Invest Online



my-eoffice.com/arn/desk.php

My Options LogOut

GROVALUE Wealth Office

Home CRM Utilities Life General Postal FD/Bonds Mutual Equity Commodity Real Estate Reports

Welcome GROVALUE SECURITIES PVT LTD  
Your Last Login : Friday 8th of Nov 2019 06:42:38 PM.

Search Reports

DOWNLOADS TOP 10 INVESTOR GOAL GPS RESEARCH DESK FP SAMURAI YOUR STATICS UPLOAD CLIENT HITS INVEST ONLINE

SENSEX	USD/INR	Crude(\$/BBL)	MSCI	GOLD	SILVER	EURO	UK	YEN
40250.87 -72.74 (-0.18)	71.349 0.34 (0.48)	62.19 0.47 (0.76)	INDIA 894.96 -7.92	37919 -261.00 (-0.68)	44240 -1,118.00 (-2.46)	78.861 0.11 (0.14)	POUND 91.261 0.02	.853 0.00 (0.00)

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Type here to search

Address

11:25 AM  
11/11/2019

- Click on Client Reg.for New Client Registration



The screenshot displays the Wealth Office GROVALUE portal interface. At the top, there is a navigation bar with 'My Options' and 'LogOut'. Below this is the GROVALUE logo and the text 'Wealth Office'. A secondary navigation bar contains various service categories: Home, CRM, Utilities, Life, General, Postal, FD/Bonds, Mutual, Equity, Commodity, Real Estate, and Reports. A welcome message reads 'Welcome GROVALUE SECURITIES PVT LTD'. The main content area features a 'Login To Bse Portal' section with a row of buttons: Purchase, NFO Pur., Redemption, SIP, STP, SWP, Switch, Client Reg., Tr. Log, Mandate, Setting, and Help. The 'Client Reg.' button is highlighted with a red arrow. Below this row is a blue button labeled 'Application Form : Purchase'. The page contains several form fields for client registration, including dropdown menus for 'Select Branch\*' (set to 'All Branch') and 'Select Advisor\*' (set to 'All Advisors'). There are also input fields for 'Search Client/PAN:' with radio buttons for 'Search Client' and 'Select Client', and a 'Mode of Holding' dropdown. On the right side, there are fields for 'Client Name :', 'PAN :', 'DematA/C :', and 'BSE Client Code :'. Below these are fields for 'Name :', '1st Joint Holder :', '2nd Joint Holder :', 'Mode of Holding :', 'NAV(11- 11- 2019) :', 'Min. Fresh Purchase :', and 'Min. Additional Purchase :', with corresponding values of ₹ 0.00.

- Click on Client Registration form

The screenshot displays the web interface of the GROVALUE SECURITIES PVT LTD Bse Portal. At the top, there is a navigation menu with tabs for Home, CRM, Utilities, Life, General, Postal, FD/Bonds, Mutual, Equity, Commodity, Real Estate, and Reports. Below this, a welcome message reads "Welcome GROVALUE SECURITIES PVT LTD".

The main content area is titled "Login To Bse Portal" and contains a grid of buttons for various functions: Purchase, NFO Pur., Redemption, SIP, STP, SWP, Switch, Client Reg., Tr. Log, Mandate, Setting, and Help. A red arrow points to the "Client Reg." button. Below this grid, there are more buttons: Map Registered Clients, Bulk Mapping, Client Registration Form (highlighted with a blue box), Fatca, Registered Client list, Bulk on Boarding, Mandate List, and Upload AOF. A link for "Blank AOF Form" is also visible.

The "Application Form : Client Registration" section includes the following fields:

- Select Branch\*: All Branch
- Select Advisor\*: All Advisors
- Search Client/PAN: Search Client
- Select Client/PAN: Select Client
- Mode of Holding\*: Select
- BSE Member ID: 10919 [109786]
- Client Name : [Empty]
- PAN : [Empty]
- A/C : [Empty]
- Existing BSE IDs: [Empty]
- Joint Holder: [Empty]

The browser's address bar shows the URL "my-eoffice.com/arn/bse\_client\_reg\_list.php". The taskbar at the bottom indicates the time is 11:42 AM.

- Select New Client for New Registrations & Fill as given

my-eoffice.com/arn/bse\_client\_reg\_list.php

Home CRM Utilities Life General Postal FD/Bonds Mutual Equity Commodity Real Estate Reports

Welcome GROVALUE SECURITIES PVT LTD

Login To Bse Portal

Purchase NFO Pur. Redemption SIP STP SWP Switch Client Reg. Tr. Log Mandate Setting Help

Map Registered Clients Bulk Mapping Client Registration Form Fatca Registered Client list

Bulk on Boarding Mandate List Upload AOF

Blank AOF Form

### Client Registration

#### Client Details

New Client  Existing Client

Search Applicant/Pan	<input type="text"/>	Sub Broker Code	<input type="text"/>
First Applicant *	--SELECT--	Branch	All Branch
Client Code *	Insert unique client codes as per your choice	Holding Nature *	--SELECT--
Tax Status *	--SELECT--	Occupation *	--SELECT--
Second Applicant	<input type="text"/>	Third Applicant	<input type="text"/>
DOB *	DD/MM/YYYY	Gender *	--SELECT--
Client Guardian	<input type="text"/>	Nominee Name	<input type="text"/>

Type here to search

Address

11:43 AM 11/11/2019

# After Filling all Detail than Click on Submit To BSE

The screenshot shows a web browser window with the URL `my-eoffice.com/arn/bse_client_reg_list.php`. The browser's address bar and tabs are visible at the top. The main content area displays a registration form with the following fields and options:

- Office Fax:
- Communication Mode:
- E-Mail:
- Mobile:
- Address Details (Foreign)**
  - Address 1:
  - Address 2:
  - Address 3:
  - City:
  - Pin Code:
  - State:
  - Country:
  - Residence Phone:
  - Residence Fax:
  - Office Phone:
  - Office Fax:
- Allow Transactions Except Redemption on Client Desk:  Yes  No
- Allow Redemptions on Client Desk:  Yes  No

At the bottom of the form, there are three buttons: **SUBMIT TO BSE**, **SUBMIT To BSE & EMAIL AOF TO CLIENT**, and **RESET**. A red arrow points to the **SUBMIT TO BSE** button.

The Windows taskbar at the bottom shows the search bar, task view, and several application icons. The system tray on the right indicates the time is 11:52 AM on 11/11/2019.

- BSE filled Form Required For Client Signature

Click on Client Registration Form

The screenshot shows the GROVALUE client registration portal. The page title is "Welcome GROVALUE SECURITIES PVT LTD". A navigation menu includes Home, CRM, Utilities, Life, General, Postal, FD/Bonds, Mutual, Equity, Commodity, Real Estate, and Reports. Below the menu, there is a "Login To Bse Portal" section with a grid of buttons: Purchase, NFO Pur, Redemption, SIP, STP, SWP, Switch, Client Reg, Tr. Log, Mandate, Setting, and Help. A second row of buttons includes Map Registered Clients, Bulk Mapping, Client Registration Form (highlighted with a red arrow), Falca, and Registered Client list. A third row contains Bulk on Boarding, Mandate List, and Upload AOF. Below this is an "Application Form - Client Registration" section with fields for Select Branch, Select Advisor, Search Client/PAN, and Select Client/PAN. The system clock shows 11:59 AM on 11/11/2019.



Select Existing Client & select required client form

The screenshot shows the GROVALUE client registration portal with the "Client Registration" form open. The page title is "Welcome GROVALUE SECURITIES PVT LTD". A navigation menu includes Home, CRM, Utilities, Life, General, Postal, FD/Bonds, Mutual, Equity, Commodity, Real Estate, and Reports. Below the menu, there is a "Login To Bse Portal" section with a grid of buttons: Purchase, NFO Pur, Redemption, SIP, STP, SWP, Switch, Client Reg, Tr. Log, Mandate, Setting, and Help. A second row of buttons includes Map Registered Clients, Bulk Mapping, Client Registration Form, Falca, and Registered Client list. A third row contains Bulk on Boarding, Mandate List, and Upload AOF. Below this is the "Client Registration" form with a "Client Details" section. The form has two tabs: "New Client" and "Existing Client" (selected with a red arrow). The "Existing Client" tab has a search field for Applicant/PAN with the value "demo" and a dropdown for "First Applicant" with the value "Demo Grovalue [3968671]". Other fields include Sub Broker Code, Branch, Client Code, Holding Nature, Tax Status, Occupation, Second Applicant, Third Applicant, DOB, Gender, Client Guardian, and Nominee Name. The system clock shows 12:00 PM on 11/11/2019.

## Click on AOF Action for BSE Form Print



Welcome GROVALUE SECURITIES PVT LTD

Home CRM Utilities Life General Postal FD/Bonds Mutual Equity Commodity Real Estate Reports

Login To Bse Portal

Purchase NFO Pur. Redemption SIP STP SWP Switch Client Reg. Tr. Log. Mandate Setting Help

Map Registered Clients Bulk Mapping Client Registration Form Fatca Registered Client list

Bulk on Boarding Mandate List Upload AOF

Blank AOF Form

S. No.	Client Name	BSE Client Code	Bse Member Id	1st Joint Holder	2st Joint Holder	Mode of Holding	One Time Mandate Id	Action	AOF Action
1	DEMO GROVALUE	DEMOGV	10919			single		Update	

Client Registration

Client Details

New Client  Existing Client

Search Applicant/Pan: DEMO GROVALUE Sub Broker Code: 0

First Applicant\*: DEMO GROVALUE Branch: MUMBAI [MUM]

Client Code\*: Insert unique client codes as per your choice Holding Nature\*: --SELECT--

Tax Status\*: INDIVIDUAL Occupation\*: --SELECT--

Second Applicant: Third Applicant:

## Get BSE Filled Form for Client Signature



1 / 1

Adobe Acrobat

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Show automatically for PDFs

BSE SEDI F

Broker/Agent Code ARN: ARN- 109786

SUB-BROKER: 0 EUN E151781

Name of the First Applicant: DEMO GROVALUE

PAN Number: AAFGB444C KYC: Date Of Birth: 01/01/1980

Name of Guardian: PAN:

Contact Address: NEHRU ROAD DEMOSTIC AIRPORT VILE PARLE EAST

City: MUMBAI Pincode: 400099 State: MAHARASHTRA Country: INDIA

Tel. (Off): Tel. (Res): Email: naveen.dubey@gmail.com

Fax (Off): Fax (Res): Mobile: 9828886998

Mode of Holding: single Occupation: SERVICE

Name of the Second Applicant:

PAN Number: KYC: Date Of Birth:

Name of the Third Applicant:

PAN Number: KYC: Date Of Birth:

Other Details of Sole / 1st Applicant

Overseas Address (in case of NRI Investor):

City: Pincode: Country:

Bank Mandate Details (Name of Bank: HFC BANK Branch: MUMBAI - KANDIVALI (EAST))

A/C No.: 0182034000051 A/C Type: SAVINGS IFSC Code: HDFC0000182

Bank Address: BUILDING NO 3 WING G, THAKUR ENCLAVE BANGKUL THAKUR COMPLEX KANDIVALI - EAST MUMBAI MAHARASHTRA 400011

City: MUMBAI Pincode: State: MAHARASHTRA Country: INDIA



# Get Client Signature on BSE Form After thans uploading in BSE Portal

Browser tabs: aarti.singal@grovalue.in - Mes... | Search results - mf1.grovalue... | Client Registration| Bse... | bse\_aof\_pdf.php | KYC - © Copyright 2011. All r... | +

Browser address bar: my-eoffice.com/arn/bse\_aof\_pdf.php?pldmUmNbXnOxR5yVI4CUjmNxtFhsSYqEn5OVrbtHoJuZip2PY2XrhqjFjpOKk4p8r1F0VG1%3D

Browser extensions: Apps | DOCX to DOC - Co... | FP FREE Online Image... | My Portfolio Login | \_Mayuri [mailto\_ma... | Sundaram Mutual | BSE Star MF | Saiba Admin Login | HDFCSL CC - Login..

Page title: bse\_aof\_pdf.php 1 / 1

<b>Name of the Third Applicant :</b>				
PAN Number :		KYC :		Date Of Birth :
Other Details of Sole / 1st Applicant				
Overseas Address(In case of NRI Investor):				
City:		Pincode:		Country:
<b>Bank Mandate Details</b>		Name of Bank:HDFC BANK		Branch: MUMBAI - KANDIVALI (EAST)
A/C No.: 01820340000051		A/C Type: SAVINGS		IFSC Code: HDFC0000182
<b>Bank Address:</b> BUILDING NO 3,WING G,THAKUR ENCLAVE SANKUL,THAKUR COMPLEX, KANDIVALI - EASTMUMBAI,MAHARASHTRA400101				
City: MUMBAI		Pincode:		State: MAHARASHTRA
Country: INDIA				
<b>Nomination Details</b>		Nominee Name:		Relationship:
Guardian Name(If Nominee is Minor):				
<b>Nominee Address:</b>				
City:		Pincode:		State:
<b>Declaration and Signature</b> : I/We confirm that details provided by me/us are true and correct. The ARN holder has disclosed to me/us all the commission (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Fund From amongst which the schemes being recommended to me/us.				
				11-11-2019
1st applicant Signature :		2nd applicant Signature :		3rd applicant Signature :
Date :		Place :		
---Place for Cancelled Cheque, for Single Page Scan---				

Windows taskbar: Type here to search | 12:16 PM 11/11/2019



# Click on Uploading AOF

## Uploading



my-eoffice.com/arn/bse\_client\_reg\_list.php

Home CRM Utilities Life General Postal FD/Bonds Mutual Equity Commodity Real Estate Reports

Welcome GROVALUE SECURITIES PVT LTD

Login To Bse Portal

Purchase NFO Pur. Redemption SIP STP SWP Switch Client Reg. Tr. Log Mandate Setting Help

Map Registered Clients Bulk Mapping Client Registration Form Falca Registered Client list

Bulk on Boarding Mandate List Upload AOF

Blank AOF Form

Application Form - Client Registration

Select Branch\*: All Branch

Select Advisor\*: All Advisors

Search Client/PAN: Search Client

Select Client/PAN: Select Client

Client Name : PAN : A/C : Existing BSE IDs:

12:19 PM 11/11/2019

# AOF Saved

## click on choose file & Enter New Client



my-eoffice.com/arn/bse\_client\_reg\_list.php

Login to bse Portal

Purchase NFO Pur. Redemption SIP STP SWP Switch Client Reg. Tr. Log Mandate Setting Help

Map Registered Clients Bulk Mapping Client Registration Form Falca Registered Client list

Bulk on Boarding Mandate List Upload AOF

Blank AOF Form

Upload AOF(Account Opening Form)

Branch: All Branch

Advisors: All Advisors

Client Name: DEMO GROVALUE [3968671]

Client Code: DEMOGV | Holding - single

File: Choose File No file chosen

(File type should be jpg,peg,png or pdf and Maximum file size is 2MB)

Upload

12:19 PM 11/11/2019



AOF Process has been done

Mandate Registration is Mandatory After AOF (i.e.ECS )

Now Mandate Registration

Click on mandate + Mandate reg.



Filled all Details of Client & Submit



# Click on Mandate Status for client Signature saved in folder file & upload

The screenshot displays the GROVALUE website interface. At the top, there is a navigation menu with buttons for Home, CRM, Utilities, Life, General, Postal, FD/Bonds, Mutual, Equity, Commodity, Real Estate, and Reports. Below this, a welcome message reads "Welcome GROVALUE SECURITIES PVT LTD". A secondary navigation bar includes buttons for Purchase, NFO Pur., Redemption, SIP, STP, SWP, Switch, Client Reg., Tr. Log, Mandate, Setting, and Help. A "Login To Bse Portal" section contains buttons for Mandate Reg., Mandate Status, Upload Scan Mandate, and How It Works. The "Mandate Status" button is highlighted with a red arrow. Below the navigation, a "Mandate Registration" form is visible, featuring fields for Branch, Advisors, Search Client/PAN\*, Select Client\*, Client Code\*, Mandate Type\*, and Amount\*.

Branch: All Branch  
Advisors: All Advisors  
Search Client/PAN\*: Search Clients  
Select Client\*: Select name  
Client Code\*: Client Code  
Mandate Type\*: Select  
Amount\*: 100000

- Click on aero Mandate Registration file will saved in file For uploading

The screenshot displays the GROVALUE website interface. At the top, there is a navigation menu with buttons for Home, CRM, Utilities, Life, General, Postal, FD/Bonds, Mutual, Equity, Commodity, Real Estate, and Reports. Below this, a welcome message reads "Welcome GROVALUE SECURITIES PVT LTD".

The main content area features a "Login To Bse Portal" section with buttons for Purchase, NFO Pur., Redemption, SIP, STP, SWP, Switch, Client Reg., Tr. Log, Mandate, Setting, and Help. Below these are buttons for Mandate Reg., Mandate Status, Upload Scan Mandate, and How It Works -.

A table below the buttons lists registered mandates. The table has the following columns: Sno., Client Name, Member Id, Client Code, Mandate Type, Mandate Id, Account Number, Limit(Rs.), Duration, Registration Date, BSE Mandate Submit Status, Action, and XSI Mand Download. A red arrow points to the XSI Mand Download column.

Sno.	Client Name	Member Id	Client Code	Mandate Type	Mandate Id	Account Number	Limit(Rs.)	Duration	Registration Date	BSE Mandate Submit Status	Action	XSI Mand Download
1	RUPALI RITESH MITHBAOKAR [4120231] [AQCPP4202B]	10919	RUPALI01	XSIP-Mandate	3379646	20039288449	100000	2019-10-07 To 2119-10-07	2019-10-07 16:03:57	MANDATE REGISTRATION DONE SUCCESSFULLY	Delete	
2	Atul Kapoor [3966313] [AXSPK9633L]	10919	IW10000381	XSIP-Mandate		1562151001835	100000	2019-07-16 To 2119-07-16	2019-07-16 17:05:46	FAILED: INVALID CLIENT ACCOUNT NUMBER	Delete	

# This is Mandate form

## Client signature required as per bank recorded

**NACH/ECS/AUTO DEBIT MANDATE INSTRUCTION FORM**

Tick (✓)  
 CREATE  
 MODIFY  
 CANCEL

I/We hereby authorize **BSE Limited** to debit (tick ✓)  SB/CA/CC/SB-NRE/SB-NRO/Other

Bank a/c number [REDACTED]

with Bank **HDFC BANK** IFSC [REDACTED] or MICR [REDACTED]

an amount of Rupees Rupees Ten Thousands Only ₹ 10000 /-

FREQUENCY  Mthly  Qty  H-Yrly  Yrly  As & when presented

DEBIT TYPE  Fixed Amount  Maximum Amount

Reference 1 (Mandate Reference No.) **3507194** Phone No. [REDACTED]

Reference 2 (Unique Client Code-UCC) **DEMOGV** Email ID **naveen.dubey@gmail.com**

I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per latest schedule of charges of the bank.

PERIOD  
From **1 1 1 1 2 0 1 9**  
To [REDACTED]  
Or  Until Cancelled

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_

- This is to confirm that the declaration has been carefully read, understood & made by me/us. I am authorizing the user entity/ Corporate to debit my account, based on the instructions as agreed and signed by me.  
- I have understood that I am authorised to cancel/amend this mandate by appropriately communicating the cancellation/amendment request to the User entity/ Corporate or the bank where I have authorized the debit.

- Click on Uploading Scan Mandate for mandate upload

The screenshot displays the GROVALUE WEALTH OFFICE portal interface. At the top, there is a navigation menu with buttons for Home, CRM, Utilities, Life, General, Postal, FD/Bonds, Mutual, Equity, Commodity, Real Estate, and Reports. Below this, a welcome message reads "Welcome GROVALUE SECURITIES PVT LTD". A secondary navigation bar includes "Login To Bse Portal" and buttons for Purchase, NFO Pur., Redemption, SIP, STP, SWP, Switch, Client Reg., Tr. Log, Mandate, Setting, and Help. A third row of buttons contains "Mandate Reg.", "Mandate Status", "Upload Scan Mandate", and "How It Works". The "Upload Scan Mandate" button is highlighted with a red arrow. Below this, a "Mandate Registration" form is visible, featuring fields for Branch (All Branch), Advisors (All Advisors), Search Client/PAN\* (Search Clients), Select Client\* (Select name), Client Code\* (Client Code), Mandate Type\* (Select), and Amount\* (100000, with a note "Max 1 Crore"). The Windows taskbar at the bottom shows the search bar, system tray, and the date/time (12:52 PM, 11/11/2019).

- Filled All details, choose file(mandate saved form) & click upload

The screenshot displays a web application interface for uploading a scanned mandate form. The page title is "my-eoffice.com/arn/bse\_mandate\_menu.php". The navigation menu includes "Purchase", "NFO Pur.", "Redemption", "SIP", "STP", "SWP", "Switch", "Client Reg.", "Tr. Log", "Mandate", "Setting", and "Help". The "Mandate" section is active, showing "Mandate Reg.", "Mandate Status", and "Upload Scan Mandate" buttons. The "Upload Scan Mandate" form contains the following fields:

- Branch: All Branch
- Advisors: All Advisors
- Search Client/PAN: Search Clients
- Client Name: DEMO GROVALUE [AHAPD0739P] [3968671]
- Client Code: DEMOGV | Holding - single
- Mandate Type: XSIP - Mandate
- Mandate Id: 3507194

A "Download Mandate Image View" link is present below the Mandate Id field. The "File" field shows "Choose File" and "No file chosen", with a red arrow pointing to it. Below the file field is an "Upload" button and a note: "Kindly scan the mandate form from top of the scanner.(File type should be jpg,jpeg and Maximum file size is 1 MB)". The browser's taskbar at the bottom shows the date 11/11/2019 and time 12:54 PM.



BSE Process has been done  
Client will get online Platform

**Thank You!**