

| Important Upcoming Events |                                     |
|---------------------------|-------------------------------------|
| Domestic Events           |                                     |
| 31/05                     | Infrastructure Output YoY APR       |
| 31/05                     | GDP Growth Rate YoY Q1              |
| 1/06                      | Nikkei Manufacturing PMI MAY        |
| 2/06                      | Foreign Exchange Reserves 26/MAY    |
| 5/06                      | Nikkei Services PMI MAY             |
| Global Event & Data       |                                     |
| 1/06                      | AUD-AIG Manufacturing Index (May)   |
| 1/06                      | AUD-Private New Capital Expenditure |
| 1/06                      | AUD-Retail Sales (Apr)              |
| 1/06                      | CNY-Caixin Manufacturing PMI (May)  |
| 1/06                      | RUB-Markit Manufacturing PMI (May)  |
| 1/06                      | French Manufacturing PMI (May)      |
| 1/06                      | German Manufacturing PMI (May)      |
| 1/06                      | EUR-Manufacturing PMI (May)         |

| Major Quarterly Results |            |
|-------------------------|------------|
| 31/05                   | NEPCTEX    |
| 31/05                   | CASTROLIND |
| 31/05                   | VATSALTD   |
| 31/05                   | VATSMUSC   |
| 31/05                   | NEPCAGRO   |
| 31/05                   | NEPCMICON  |
| 02/06                   | ESTER      |
| 03/06                   | SELAN      |
| 05/06                   | S&SPOWER   |
| 05/06                   | KHAITANELE |
| 06/06                   | SARDAEN    |
| 06/06                   | KHAITANLTD |
| 08/06                   | MVL        |
| 09/06                   | MAWANASUG  |
| 12/06                   | VESUVIUS   |
| 13/06                   | MANPASAND  |

| Corporate Action |          |             |
|------------------|----------|-------------|
| 29/05            | YESBANK  | AGM&Div     |
| 01/06            | INFY     | AGM&Div     |
| 02/06            | INDIANB  | AGM&Div     |
| 06/06            | IRB      | INTERIM DIV |
| 12/06            | JSWSTEEL | AGM&Div     |

| Securities In Ban Period |                              |
|--------------------------|------------------------------|
| 31/05                    | JPASSOCIAT, RCOM, RELCAPITAL |

| FII & DII ACTION(In CR) |       |       |       |
|-------------------------|-------|-------|-------|
|                         | FII   | DII   | Total |
| 23/05                   | (401) | 353   | (48)  |
| 24/05                   | 82    | 197   | 279   |
| 25/05                   | 589   | (236) | 353   |
| 26/05                   | (274) | 1009  | 735   |
| 29/05                   | (710) | 291   | (419) |
| 30/05                   | (217) | 367   | 150   |
| 31/05                   | 1049  | (940) | 109   |

| Derivative total Action(in lakhs) |         |        |        |
|-----------------------------------|---------|--------|--------|
|                                   | Nifty F | Option | Total  |
|                                   | 9626    | 42915  | 1650.9 |
| % CHG                             | 21.66   | 6.284  | 3.862  |
| TOI                               | 230.6   | 573.6  | 198.9  |
| CHG OI                            | 11.0    | 1968.0 | 55.0   |
| % CHG                             | 4.8     | 17.8   | (7)    |
| Rolls                             | 5.15    | 0.9    | (12.7) |

**Recommendation**

"I will tell you how to become rich. Close the doors. Be fearful when others are greedy. Be greedy when others are fearful." – Warren Buffett

Resistance 9644 Support 9604

Nifty 50 is in consolidation zone. Further weakness in index value and indicator value will lead to deeper correction in Index and vice versa.

**Recommendation**

NiftyBank is maintaining Bullish trend now. It is advisable to hold long position in index components if any.

Resistance 23513 Support 23293

| Heatmap Day last 5 Days |            |          |           |            |          |        |        |        |          |          |        |        |        |        |        |
|-------------------------|------------|----------|-----------|------------|----------|--------|--------|--------|----------|----------|--------|--------|--------|--------|--------|
|                         | ACC        | APORT    | AMBUJA    | ASIAN      | AURO     | AXIS   | BAUTO  | BOB    | BARTIART | BOSCHLTD |        |        |        |        |        |
|                         | 0.12       | 3.42     | (0.40)    | (0.19)     | (0.49)   | 2.53   | (0.71) | 5.50   | (1.06)   | 9.11     |        |        |        |        |        |
|                         | (0.07)     | 2.95     | (0.19)    | 2.95       | (0.25)   | 1.31   | 0.23   | 0.87   | (0.85)   | 2.24     |        |        |        |        |        |
|                         | BPCL       | CIPLA    | COALINDIA | DRRE       | EICHMO   | 0.53   | 4.32   | 1.15   | (0.64)   | (1.92)   | 0.31   | 1.71   | 0.28   | 0.39   | 3.91   |
|                         | GAIL       | GRASIM   | HCLTECH   | HDFC       | HDFCBANK | 2.11   | 5.98   | 1.99   | 5.21     | (0.45)   | 1.10   | (0.61) | 2.95   | 0.44   | 4.43   |
|                         | HERO       | HINDALCO | HUL       | IBULHSGFIN | ICICI    | 0.14   | 4.99   | (1.21) | 7.30     | (0.52)   | 2.79   | 4.22   | 11.67  | 1.57   | 6.44   |
|                         | INDUSINDBK | INFRADEL | INFY      | IOC        | ITC      | 0.46   | 4.75   | (1.52) | (0.65)   | (1.92)   | 2.33   | 2.36   | (0.26) | 0.11   | 3.97   |
|                         | KOTAK      | LT       | LUPIN     | M&M        | MARUTI   | 0.43   | 3.20   | (0.39) | 4.53     | 2.75     | (5.49) | 4.10   | 8.28   | 0.89   | 4.97   |
|                         | NTPC       | ONGC     | PGRID     | RIL        | SBIN     | (0.65) | 2.40   | (0.92) | 1.90     | 1.89     | 4.03   | (1.37) | 3.31   | (0.19) | 1.82   |
|                         | SUNPHA     | TATAMO   | TATAPOWER | TATASTEL   | TCS      | (1.26) | #####  | (1.07) | 1.41     | (1.70)   | 0.93   | (1.40) | 4.42   | (0.18) | (0.49) |
|                         | TECHM      | HDFCBANK | HERO      | HDFCBANK   | HERO     | 0.44   | (6.51) | 0.44   | 4.43     | 0.14     | 4.99   | 0.44   | 4.43   | 0.14   | 4.99   |

| Name        | Close   | Change  | % Chg  |
|-------------|---------|---------|--------|
| Major Index |         |         |        |
| Nifty       | 9621.3  | (3.30)  | (0.03) |
| SENSEX      | 31145.8 | (13.60) | (0.04) |
| Dow         | 21008.7 | (20.82) | (0.10) |
| S&P         | 2411.8  | (1.11)  | (0.05) |
| FTSE        | 7520.0  | (6.56)  | (0.09) |
| DAX         | 12615.1 | 16.38   | 0.13   |
| CAC         | 4020.0  | (30.00) | (0.75) |

| Major Commodities & Currency |        |         |        |
|------------------------------|--------|---------|--------|
| Gold                         | 28843  | 102.00  | 0.35   |
| Crudeoil                     | 3127   | (76.00) | (2.43) |
| Copper                       | 369    | 1.60    | 0.43   |
| USDINR                       | 64.45  | (0.07)  | (0.11) |
| USDEUR                       | 0.89   | 0.00    | 0.00   |
| USDJPY                       | 110.69 | (0.09)  | (0.08) |

