

### Important Upcoming Events

Domestic Events	
14/04	WPI Inflation YoY
14/04	Foreign Reserves
14/04	Deposit Growth(YoY)
14/04	Bank Loan Growth
31/03	Balance of Trade
21/04	Nikkei Manufacturing PMI MAR
05/04	Foreign Reserves

### Global Event & Data

13/04	PPI (USD) (MoM)
14/04	Core CPI (USD)
14/04	Retail Sales (USD)(MoM)
16/04	GDP CNY YoY (Q1)
16/04	Industrial Production CNY
18/04	Building Permits (USD)
18/04	Industrial Production (USD)
19/04	CPI (YoY) (Eurozone)
20/04	Fed Manufacturing Index (USD)
21/04	French Manufacturing PMI
21/04	German Manufacturing PMI
21/04	Retail Sales (GBP)
21/04	Core CPI (CAD)
21/04	Existing Home Sales

### Major Quarterly Results

13/04	INFI
13/04	RELIANCE POWER
13/04	BAJAJCORP
14/04	DCB BANK
14/04	RIL

### Corporate Action

19/04	OFSS	Interim Div
19/04	MAHINDCIE	AGM
20/04	FOSECOIND	Dividend
25/04	SANOFI	AGM
26/04	RAIN	AGM
27/04	VASWANI	EGM
28/04	ABB	AGM
03/05	CRISIL	Interim Div
16/05	GODREJCP	Interim Div

### Securities In Ban Period

13/04	INFIBEAM,ADANIPOWER, BHARATFIN,JINDALSTEL,UJJIVAN
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### FII & DII ACTION(In CR)

	FII	DII	Total
30/03	68	1702	1770
31/03	(296)	1499	1203
03/04	534	33	568
05/04	340	(194)	146
06/04	143	(206)	(63)
07/04	(262)	415	153
10/04	(1716)	202	(1515)
11/04	(750)	826	76
12/04	(580)	701	121

### Derivative total Action(in lakhs)

Nifty F	Option	Call	Put
9223			
% CHG	0.15	9,224	4,755
TOI	236.7	490.6	31.6
CHG OI	(0.8)	1842	386.2
% CHG	(0.3)	CHG PRI (29)	(15.7)
Rolls	11.60	% CHG F (1.6)	(4.1)
Remarks Short Recover			

### Today's Quote

" Someone is sitting in the shade today because someone planted a tree lifetime ago ."

-: Warren Buffett



Nifty 50 is turning Bearish. It is creating an opportunity to generate new short position into index components.

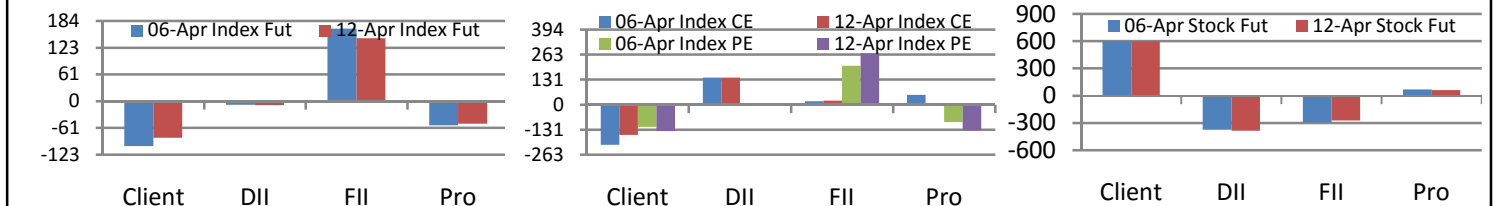


NiftyBank is in consolidation zone. Further weakness in index value and indicator value will lead to deeper correction in Index and vice versa.

### Heatmap Day|last 5 Days

ACC	ADANIPTS	AMBUJA	ASIANPAINT	AURO
0.31	1.66	(1.86)	(8.53)	0.08
4.34	(0.19)	(1.12)	0.21	(3.10)
AXISBANK	BAJAJ-AUTO	BOB	BHARTIARTL	BOSCHLTD
(1.76)	(0.45)	0.60	2.85	(1.35)
(1.26)	0.17	1.83	2.70	2.02
BPCL	CIPLA	COALINDIA	DRREDDY	EICHERMOT
0.97	12.47	(0.11)	(2.30)	0.38
(0.02)	0.64	(3.52)	2.09	2.55
GAIL	GRASIM	HCLTECH	HDFC	HDFCBANK
(1.69)	(1.09)	(0.66)	(0.26)	(2.22)
(0.69)	(1.58)	0.29	0.79	
HEROMOTO	HINDALCO	HUL	IBULHSGFIN	INDUSIND
0.78	0.91	(1.76)	(2.62)	0.01
(1.24)	(0.05)	(5.03)	(1.00)	(1.42)
INDUSIND	INFRADEL	INFY	IOC	KOTAKBK
0.93	2.63	3.23	8.69	0.18
(2.72)	(0.06)	7.32	(0.05)	1.06
KOTAKBK	LT	LUPIN	M&M	NTPC
(0.19)	(1.17)	(0.12)	0.37	0.70
(1.07)	(0.12)	(0.84)	(1.49)	(2.96)
NTPC	ONGC	PGRID	RELIANCE	SUNPHA
(1.23)	(0.93)	(0.61)	0.24	(0.78)
1.33	(1.34)	(4.31)	(1.48)	(2.42)
SUNPHA	TATAMOTO	TATAPOW	TATASTEEL	TCS
1.92	(1.08)	(1.63)	(1.89)	0.12
(3.00)	(2.19)	(3.22)	(1.08)	(0.33)
TECHM	ULTRAC	WIPRO	YES	ZEEL
(1.70)	(2.08)	-	(1.18)	(1.84)
(1.94)	1.03	4.08	(1.80)	(2.40)

### Participant wise Net OI (no. of '000 contracts)



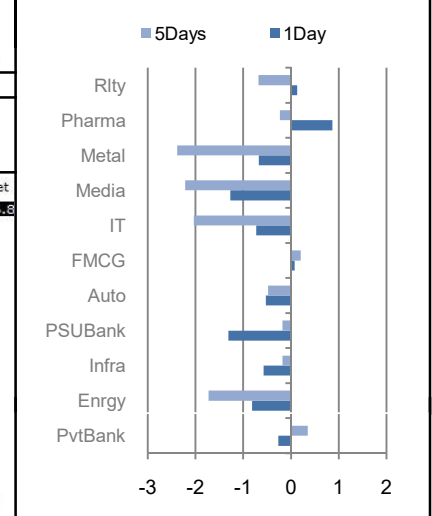
### Name Close Change % Chg

Major Index			
Nifty	9203.5	(33.55)	(0.36)
SENSEX	29643.5	(144.87)	(0.49)
Dow	20651.3	(6.72)	(0.03)
S&P	2353.8	(3.38)	(0.14)
FTSE	7365.5	16.56	0.22
DAX	12139.4	(61.17)	(0.50)
CAC	4282.0	77.00	1.80

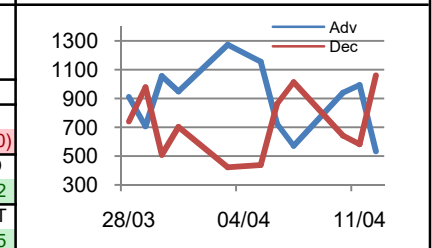
### Major Commodities & Currency

Gold	29229	36.00	0.12
Crudeoil	3444	(4.00)	(0.12)
Copper	364	(9.50)	(2.61)
USDINR	64.72	0.05	0.08
USDEUR	0.94	0.00	0.00
USDJPY	109.72	0.05	0.05

### Sectorial Changes



### NSE Advance Decline



### Nifty PE and PCR

