

Important Upcoming Events

Domestic Events	
31/03	Foreign reserves 17/3
31/03	Government Budget Value
31/03	Deposit Growth(YoY)
31/03	Bank Loan Growth
31/03	Infrastructure Output
03/04	Nikkei Manufacturing PMI MAR
06/04	RBI Interest Rate Decision

Global Event & Data

03/03	German Manufacturing PMI
03/03	British Manufacturing PMI
03/03	US ISM Manufacturing PMI (MAR)
04/04	Holiday HongKong ChingMing Festi
04/04	Holiday China-Tomb Sweeping day
04/04	Australia RBA Rate Statement
04/04	British Construction PMI (Mar)
05/04	British Services PMI (MAR)
05/04	US ADP Nonfarm Employment Change (MAR)
05/04	US ISM Non-Manufacturing PMI
05/04	US crudeoil Inventories
05/04	FOMC Meeting Minutes

Major Quarterly Results

24/03	RECLTD
06/04	GMBREW
06/04	PRIMESECU
11/04	GOACARBON
13/04	INFY

Corporate Action

31/03	Hexaware	AGM
31/03	Infratel	Interim Div
03/04	OIL	Buyback
05/04	Concor	Bonus 1:4
06/04	Colpal	Interim Div
06/04	SkfIndia	Buyback
07/04	VSSL	Right issue
07/04	Mindtree	Interim Div
07/04	VBL	AGM

FII & DII ACTION(In CR)

	FII	DII	Total
23/03	1094	(591)	504
24/03	543	117	660
27/03	578	(594)	(17)
28/03	6415	356	6772
29/03	461	1283	1744
30/03	68	1702	1770
31/03	(296)	1499	1203
03/04	534	33	568
05/04	340	(194)	146

Derivative total Action(in lakhs)

Nifty F	Option	Call	Put
9287			
% CHG	0.25	T OI 6,520	3,540
TOI	245.9	CHG % 909.9	484.4
CHG OI	(5.5)	T PRE 2009	325.4
% CHG (2.2)	CHG PRI (106)		(8.5)
Rolls 10.37	% CHG F (5.3)		(2.6)
Remarks Short			
Recover			

Today's Quote

" Great investment opportunities come around when excellent companies are surrounded by unusual circumstances that cause the stock to be misappraised."

-: Warren Buffett



Nifty 50 is maintaining Bullish trend now. It is advisable to hold long position in index components if any.

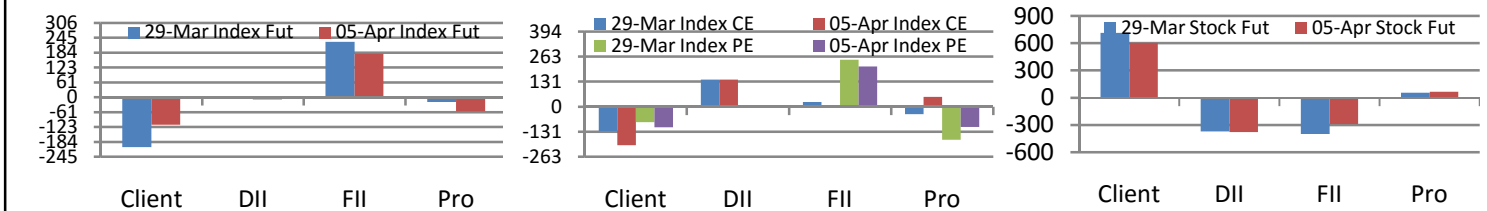


NiftyBank is turning Bullish. It is creating an opportunity to generate new long position into index components.

Heatmap Day|last 5 Days

ACC	ADANIPTS	AMBUJA	ASIANPAINT	AURO
0.56	3.29	4.69	11.57	0.51
0.51	3.51	(0.67)	1.35	(0.80)
1.08				
AXISBANK	BAJAJ-AUTO	BOB	BHARTIARTL	BOSCHLTD
1.54	0.81	(0.82)	(2.48)	1.25
0.61	0.61	0.79	(0.10)	1.16
(0.07)				
BPCL	CIPLA	COALINDIA	DRREDDY	EICHERMOT
(0.10)	(0.83)	0.07	(0.02)	(1.68)
(1.38)	(0.11)	4.09	0.87	2.83
GAIL	GRASIM	HCLTECH	HDFC	HDFCBANK
(0.61)	2.40	1.40	0.69	(1.82)
(3.09)	(2.84)	(2.10)	(0.06)	0.26
HEROMOTO	HINDALCO	HUL	IBULHSGFIN	INDUSIND
(0.13)	(0.82)	2.38	3.09	1.60
2.50	(0.96)	2.60	(0.65)	0.94
INDUSIND	INFRA TEL	INFY	IOC	KOTAKBK
(0.18)	0.19	2.47	0.25	(1.27)
(3.48)	0.05	3.03	(0.92)	(1.50)
KOTAKBK	LT	LUPIN	M&M	NTPC
1.59	3.76	2.13	8.99	1.42
0.04	0.33	1.58	4.45	6.70
NTPC	ONGC	PGRID	RELIANCE	SUNPHA
1.12	1.56	0.24	(0.37)	(0.61)
(0.94)	2.94	12.60	1.43	3.09
SUNPHA	TATAMOTO	TATAPOW	TATASTEEL	TCS
(0.25)	0.44	0.66	0.95	(1.12)
(2.00)	1.53	1.84	(0.43)	(1.77)
TECHM	ULTRAC	WIPRO	YES	ZEEL
(1.36)	(2.47)	1.35	2.05	0.70
(0.31)	1.86	1.46	2.83	2.36

Participant wise Net OI (no. of '000 contracts)



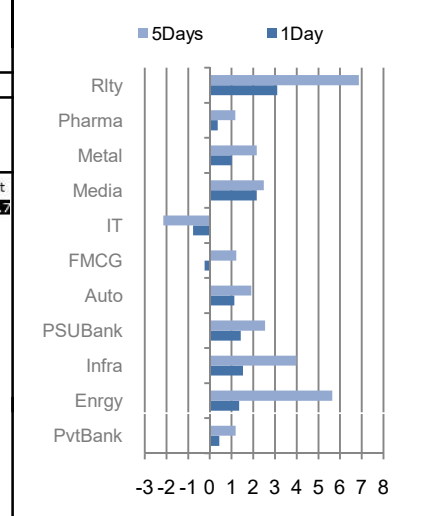
Name Close Change % Chg

Major Index			
Nifty	9265.2	27.30	0.29
SENSEX	29974.2	64.02	0.21
Dow	20648.2	(32.42)	(0.16)
S&P	2353.0	(7.21)	(0.31)
FTSE	7331.7	13.73	0.19
DAX	12217.5	(57.06)	(0.47)
CAC	4180.0	(136.00)	(3.25)

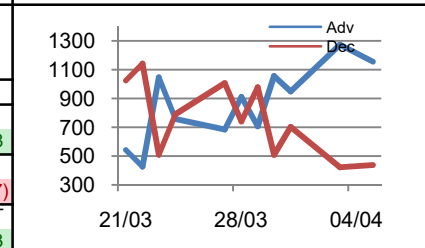
Major Commodities & Currency

Gold	28675	(187.00)	(0.65)
Crudeoil	3332	7.00	0.21
Copper	386	9.50	2.46
USDINR	65.04	(0.04)	(0.06)
USDEUR	0.94	0.00	0.00
USDJPY	111.27	0.55	0.49

Sectorial Changes



NSE Advance Decline



Nifty PE and PCR

