

Important Upcoming Events

| Domestic Events | |
|-----------------|------------------------------|
| 31/03 | Foreign reserves 17/3 |
| 31/03 | Government Budget Value |
| 31/03 | Deposit Growth(YoY) |
| 31/03 | Bank Loan Growth |
| 31/03 | Infrastructure Output |
| 03/04 | Nikkei Manufacturing PMI MAR |
| 06/04 | RBI Interest Rate Decision |

| Global Event & Data | |
|---------------------|----------------------------|
| 24/03 | German Manufacturing PMI |
| 27/03 | German Business Climate |
| 28/03 | US CB Consumer Confidence |
| 24/03 | German Manufacturing PMI |
| 27/03 | German Business Climate |
| 28/03 | US CB Consumer Confidence |
| 30/03 | USD GDP(QoQ)(Q4) |
| 31/03 | German Unemployment change |
| 31/03 | GBP GDP(QoQ)(Q4) & (YoY) |
| 31/03 | EUR CPI (YoY) |
| 31/03 | CNI Manufacturing PMI |
| 31/03 | CAD GDP (MoM) |
| 01/04 | Spanish Manufacturing PMI |

| Major Quarterly Results | |
|-------------------------|-----------|
| 24/03 | RECLTD |
| 06/04 | GMBREW |
| 06/04 | PRIMESECU |
| 11/04 | GOACARBON |
| 13/04 | INFY |

| Corporate Action | | |
|------------------|----------|-------------|
| 31/03 | Hexaware | AGM |
| 31/03 | Infratel | Interim Div |
| 03/04 | OIL | Buyback |
| 05/04 | Concor | Bonus 1:4 |
| 06/04 | Colpal | Interim Div |
| 06/04 | Skfindia | Buyback |
| 07/04 | VSSL | Right issue |
| 07/04 | Mindtree | Interim Div |
| 07/04 | VBL | AGM |

| | |
|-------|-----|
| 31/03 | NIL |
|-------|-----|

FII & DII ACTION(In CR)

| | FII | DII | Total |
|-------|------|-------|-------|
| 20/03 | 57 | (536) | (480) |
| 21/03 | 1663 | (799) | 864 |
| 22/03 | 357 | (780) | (423) |
| 23/03 | 1094 | (591) | 504 |
| 24/03 | 543 | 117 | 660 |
| 27/03 | 578 | (594) | (17) |
| 28/03 | 6415 | 356 | 6772 |
| 29/03 | 461 | 1283 | 1744 |
| 30/03 | 68 | 1702 | 1770 |

Derivative total Action(in lakhs)

| Nifty F | Option | Call | Put |
|---------|--------|---------------|---------|
| 9172 | | | |
| % CHG | 1.34 | T OI 12,875 | 7,036 |
| TOI | 386.0 | CHG % 332.2 | 551.0 |
| CHG OI | 4.7 | T PRE 1388 | 411.2 |
| % CHG | 1.2 | CHG PRI (127) | (251.6) |
| Rolls | 67.66 | % CHG F (9.2) | (61.2) |

Participant wise Net OI (no. of '000 contracts)

| | Client | DII | FII | Pro |
|------------------|--------|-----|-----|-----|
| 24-Mar Index Fut | -123 | 184 | 123 | 61 |
| 30-Mar Index Fut | -61 | 184 | 123 | 61 |

Today's Quote

"Price is what you pay; value is what you get." Whether we're talking about socks or stocks, I like buying quality merchandise when it is marked down."
-: Warren Buffett



Resistance 9066 Support 9154
Nifty 50 is maintaining Bullish trend now. It is advisable to hold long position in index components if any.



Resistance 21767 Support 21403
NiftyBank is maintaining Bullish trend now. It is advisable to hold long position in index components if any.

Heatmap Day/last 5 Days

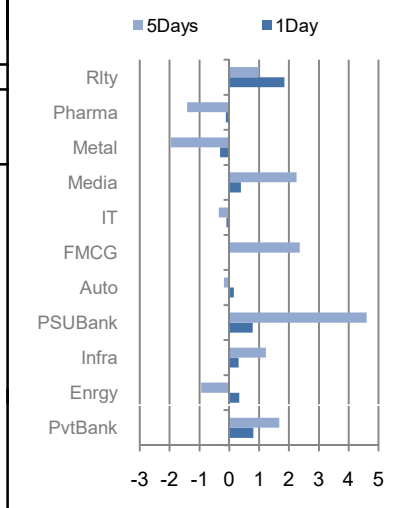
| | ACC | ADANIP | AMBUJAC | ASIAN | AUROPHA |
|--|----------|--------|-----------|----------|---------|
| | (0.31) | 1.61 | 5.70 | 4.97 | 1.45 |
| | 1.78 | 0.19 | 0.55 | 0.22 | (2.48) |
| | AXIS | BAUTO | BOB | BARTIART | BHEL |
| | (0.98) | 2.02 | (0.29) | (0.71) | 0.09 |
| | 2.72 | 1.84 | 3.14 | (2.03) | (1.56) |
| | BOSCHLTD | BPCL | CIPLA | COAL | DRRE |
| | (1.38) | (1.62) | (0.38) | (1.39) | 0.88 |
| | 0.74 | (1.56) | (2.80) | (0.77) | (0.57) |
| | EICHMO | GAIL | GRASIM | HCLTECH | HDFC |
| | 2.40 | 5.37 | 1.49 | (0.60) | 0.97 |
| | 0.94 | (0.20) | 0.32 | (0.14) | 3.92 |
| | HDFCB | HERO | HINDALCO | HUL | IDEA |
| | 2.63 | 2.94 | 0.22 | (4.25) | (1.01) |
| | (2.36) | 0.73 | 2.11 | (0.30) | 2.40 |
| | IDEA | INDUS | INFRADEL | INFY | KOTAK |
| | (2.08) | (4.24) | 1.72 | 2.36 | 0.04 |
| | 8.47 | (0.62) | (0.57) | (0.16) | 0.62 |
| | KOTAK | LT | LUPIN | M&M | NTPC |
| | 0.88 | (1.61) | 0.06 | 0.40 | (0.51) |
| | (2.75) | 0.72 | 0.32 | 0.21 | (0.80) |
| | NTPC | ONGC | PGRID | RIL | SUNPHA |
| | (0.52) | (0.91) | (1.63) | (4.17) | (0.71) |
| | 0.88 | 1.11 | (1.25) | 0.90 | 5.26 |
| | SUNPHA | TATAMO | TATAPOWER | TATASTEL | TCS |
| | (0.09) | (2.39) | (0.14) | (0.43) | (0.11) |
| | 3.87 | (1.42) | (3.18) | (0.15) | 0.57 |
| | TECHM | ULTRAC | WIPRO | YES | ZEEL |
| | 0.64 | (2.73) | (0.27) | 0.36 | 0.72 |
| | 0.53 | 0.47 | 1.51 | 0.27 | 2.69 |

Name Close Change % Chg

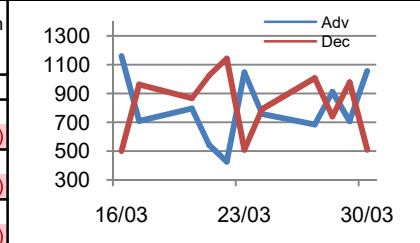
| Major Index | | | |
|-------------|---------|--------|--------|
| Nifty | 9173.8 | 29.95 | 0.33 |
| SENSEX | 29647.4 | 115.99 | 0.39 |
| Dow | 20728.5 | 69.17 | 0.33 |
| S&P | 2368.1 | 6.93 | 0.29 |
| FTSE | 7369.5 | (4.20) | (0.06) |
| DAX | 12256.4 | 53.43 | 0.44 |
| CAC | 4452.0 | 140.00 | 3.14 |

| Major Commodities & Currency | | | |
|------------------------------|--------|----------|--------|
| Gold | 28542 | (161.00) | (0.56) |
| Crudeoil | 3269 | 58.00 | 1.77 |
| Copper | 384 | (0.25) | (0.07) |
| USDINR | 64.78 | (0.01) | (0.02) |
| USDEUR | 0.93 | 0.00 | 0.00 |
| USDJPY | 111.56 | 0.44 | 0.39 |

Sectorial Changes



NSE Advance Decline



Nifty PE and PCR

