

Important Upcoming Events

Domestic Events	
03/03	Nikkei Services PMI
03/03	Foreign Reserves 24/FEB
10/03	Foreign Reserves 3/Mar
03/03	Nikkei Services PMI
03/03	Foreign Reserves 24/FEB
10/03	Foreign Reserves 3/Mar
10/03	Industrial Production 10/Mar

Global Event & Data

03/03	ISM Non-Manufacturing PMI (Feb)
03/03	Fed Chair Yellen Speaks
06/03	Retail Sales-AUD(MoM)
06/03	RBA Interest Rate Decision-AUD
03/03	Ivey PMI-CAD
08/03	GDP-JPY(QoQ)
08/03	Trade Balance-CNY
09/03	CPI-CNY(YoY)
09/03	ECB Interest Rate Decision
10/03	Manufacturing Production-GBP
10/03	Unemployment Rate-USD
10/03	Employment Change-CAD
13/03	Industrial Production YoY-CNY
14/03	German ZEW Economic Sentiment

Major Quarterly Results

06/03	BRFL
13/03	SUNCLAYLTD
15/03	SGFL
06/04	PRIMESECU
11/04	GOACARBON

Corporate Action

03/03	NAUKRI	Interim Div
03/03	EIDPARRY	Interim Div
07/03	CASTROLIND	Special Div
09/03	HDFC	Interim Div
09/03	GAIL	Bonus 1:3
03/03	ZYDUSWELL	Interim Div
07/03	NATIONALUM	Interim Div
09/03	SOTL	Interim Div
09/03	HARITASEAT	Interim Div

Securities in Ban period for

02/03	IBREALEST JINDALSTEL
	JPASSOCIAT

FII & DII ACTION(In CR)

	FII	DII	Total
17/02	8043	(5632)	2411
20/02	(433)	828	395
21/02	(1436)	1535	99
22/02	(259)	918	659
23/02	392	(445)	(53)
27/02	(145)	264	119
28/02	1146	268	1414
01/03	(198)	254	56
02/03	123	(83)	40

Derivative total Action(in lakhs)

Nifty F	Option	Call	Put
8917			
% CHG	(0.66)	8,305	4,086
TOI	235.2	892.0	296.4
CHG OI	(1.63)	1343	386.2
% CHG	(0.69)	CHG PRI (162)	75.2
Rolls	5.96	% CHG F (12.0)	19.5

Participant wise Net OI (no. of '000 contracts)

	23-Feb Index Fut	02-Mar Index Fut
Client	-123	-184
DII	184	123
FII	61	61
Pro	0	0

Recommendations

No calls for today.



Resistance 8968 9036 Support 8811 8856

Nifty 50 is turning Bearish. It is creating an opportunity to generate new short position into index components.



Resistance 20416 Support 20804

NiftyBank is turning Bearish. It is creating an opportunity to generate new short position into index components.

Heatmap Day/last 5 Days

ACC	ADANIP	AMBUJAC	ASIAN	AUROPHA
(0.18)	(2.67)	0.25	0.73	(0.22)
(1.84)	0.83	1.22	0.16	0.01
AXIS	BAUTO	BOB	BARTIART	BHEL
1.33	(2.27)	0.48	(1.10)	0.03
(1.40)	(0.66)	0.48	(1.35)	3.86
BOSCHLTD	BPCL	CIPLA	COAL	DRRE
(0.32)	(2.48)	(1.58)	(7.68)	0.45
(0.50)	(0.53)	(2.48)	2.57	0.69
EICHMO	GAIL	GRASIM	HCLTECH	HDFC
(1.74)	(5.43)	(2.04)	(2.42)	1.57
(3.99)	1.07	1.79	2.23	0.46
HDFCB	HERO	HINDALCO	HUL	IDEA
0.11	(0.54)	1.28	0.38	2.66
5.11	1.11	1.31	1.00	(2.46)
IDEA	INDUS	INFRATEL	INFY	KOTAK
(2.24)	0.58	(0.03)	1.65	(3.92)
1.26	3.53	2.40	1.92	
KOTAK	LT	LUPIN	M&M	NTPC
2.75	3.56	0.47	(0.05)	(0.29)
1.17	2.79	2.86	(0.05)	(2.63)
NTPC	ONGC	PGRID	RIL	SUNPHA
(1.84)	(4.05)	0.15	(0.89)	0.26
(4.44)	(0.29)	2.24	0.95	(0.20)
SUNPHA	TATAMO	TATAPOWER	TATASTEL	TCS
2.30	3.62	(1.60)	(2.30)	(0.79)
(2.61)	3.66	3.37	0.54	2.82
TECHM	ULTRAC	WIPRO	YES	ZEEL
0.07	(1.61)	(1.15)	(1.24)	(0.05)
2.96	0.13	0.53	(0.60)	(1.89)

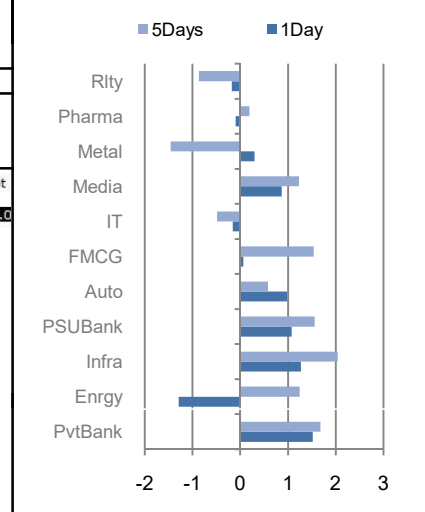
Name Close Change % Chg

Major Index			
Nifty	8945.8	66.20	0.74
SENSEX	28984.5	20084.74	69.29
Dow	11834.4	(17005.38)	(143.69)
S&P	20812.2	8745.05	42.02
FTSE	7263.4	(13852.11)	(190.71)
DAX	2363.6	(5019.26)	(212.35)
SP	4246.0	1850.04	43.57

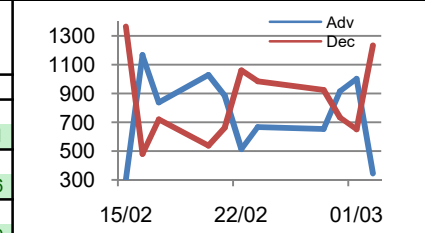
Major Commodities & Currency

Gold	112	(1.64)	(1.46)
Crudeoil	67	(0.03)	(0.04)
Copper	1	(0.01)	(1.06)
USDINR	29566.00	138.00	0.47
USDEUR	3566.00	(38.00)	(1.07)
USDJPY	397.85	(6.10)	(1.53)

Sectorial Changes



NSE Advance Decline



Nifty PE and PCR

